

Attachment 3A

FY 2016 State Plan Intrastate Funding Formula (IFF)

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Goal: To Provide funding in accordance with OAA guidelines that distribute priority funding to the target population identified in OAA 305(a)(2)(C).

Objective 1: Intrastate Funding Formula (IFF): The IFF is the methodology used to calculate how much Title III funding, including the Title IIID Disease Prevention and Health Promotion Services, goes to each Planning and Service Area (PSA). As seen in the Table below, it is based on the “At Risk” factors in each of the PSAs. This factor is then weighted and applied to the total available funding to determine the funding allocations. The formula provides that funding reaches individuals with the greatest economic and social needs for such services and reaches areas throughout the state that are medically underserved.

Formula Development: The Intrastate Funding Formula is developed in consultation with area agencies using the best available data, and published for review and comment taking into account —(i) the geographic distribution of older individuals in the State; and (ii) the distribution among planning and service areas of older individuals with greatest economic need and older individuals with greatest social need, with particular attention to low-income minority older individuals; OAA 305(a)(2)(C) and 45 CFR 1321.37.

Each Planning and Service Area (PSA) is allotted an equal amount of “base” funding. This funding is 10% of the total available State and Federal funding divided equally between each of the six PSAs. The remaining funding is then multiplied by the “At Risk” percentages and distributed to each of the PSAs accordingly.

At the February 4, 2016 ICOA Board of Commissioners’ meeting, Commissioners and the AAAs agreed to form a subcommittee to analyze the IFF methodology. Multiple scenarios were developed by the subcommittee and presented to the AAAs. On February 25, 2016 all AAA Directors agreed to keep the existing IFF. After all stakeholder and public comments have been received, the ICOA Commissioners approved Idaho’s Senior Services State Plan and the Intrastate Funding Formula at the June 21, 2016 special Commissioners’ meeting. The funding formula and explanation is provided below:

Idaho Intrastate Funding Formula											Adopted April 30, 2013					Dated 5/03/2016	
OAA Title III Funds (not including Title VII) and State of Idaho General Funds											Effective July 1, 2016						
											\$	\$	\$	\$	\$		
Total OAA Federal Funds											\$	5,383,400					
Total State Funds											\$	3,977,100					
Total Funds											\$	9,360,500					
Less 10% Base Amount of Federal and State Funds											\$	936,050					
Balance to be Distributed by Formula:											\$	8,424,450					
PSA	2015 TOTAL PSA POPULATION	TOTAL PERSONS AGED 60+ IN PSA	Factors used in Weighted Elderly Population (At Risk)						WEIGHTED ELDERLY POPULATION (AT RISK)	WEIGHTED "At Risk" PERCENTAGE	Federal Fund Base	State Fund Base	Federal Funds Distributed by Formula	State Funds Distributed by Formula	TOTAL FUND ALLOCATION		
			NUMBER OF 65+ LIVING IN POVERTY	65+ LIVING ALONE	60+ RACIAL MINORITY (Not Hispanic)	60+ HISPANIC (ETHNIC MINORITY)	60+ LIVING IN RURAL COUNTY	AGED 75+								AGED 85+	
I	216,363	52,773	2,970	8,807	1,489	887	20,647	14,786	3,826	53,412	17.05%	\$ 89,723	\$ 66,285	\$ 825,872	\$ 610,130	\$ 1,592,010	
II	106,381	25,245	1,487	5,061	961	279	9,179	8,040	2,178	27,185	8.68%	\$ 89,723	\$ 66,285	\$ 420,343	\$ 310,537	\$ 886,888	
III	712,261	127,236	7,621	23,163	4,269	6,204	25,218	36,117	10,646	113,239	36.14%	\$ 89,723	\$ 66,285	\$ 1,750,937	\$ 1,293,542	\$ 3,200,488	
IV	187,891	36,834	2,568	6,776	815	2,671	21,047	11,378	3,392	48,647	15.53%	\$ 89,723	\$ 66,285	\$ 752,200	\$ 555,704	\$ 1,463,912	
V	166,586	29,842	1,416	5,432	1,307	1,400	15,748	9,179	2,487	36,969	11.80%	\$ 89,723	\$ 66,285	\$ 571,632	\$ 422,305	\$ 1,149,945	
VI	209,982	33,677	1,430	5,041	710	1,144	12,731	9,811	3,027	33,894	10.82%	\$ 89,723	\$ 66,285	\$ 524,076	\$ 387,172	\$ 1,067,257	
TOTAL	1,599,464	305,607	17,492	54,280	9,551	12,685	104,570	89,312	25,556	313,346		\$ 538,340	\$ 397,710	\$ 4,845,060	\$ 3,579,390	\$ 9,360,500	
Column Ref. #	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	

The source documentation is from the ID Department of Labor.

Column 1	Source: U.S. Bureau of the Census, 2007-2011 American Community Survey 5-Year Estimates, December 2012, Table S0101: Column used as a reference only.
Column 2	Source: U.S. Bureau of the Census, 2007-2011 American Community Survey 5-Year Estimates, December 2012, Table S0101: Column used as a reference only.
Column 3	Source: U.S. Bureau of the Census, American Community Survey,2007-2011, 5-year estimates, December 2012, Table B17001: Column 3 is used with columns 4 - 9 to calculate the total "Weighted Elderly Population (At Risk)" in Column 10.
Column 4	Source: U.S. Bureau of the Census, American Community Survey,2007-2011, 5-year estimates, December 2012, Table B11010: Column 4 is used with columns 3 and 5 - 9 to calculate the total "Weighted Elderly Population (At Risk)" in Column 10.
Column 5	Source: U.S. Bureau of the Census, Population Estimates - County Characteristics: Vintage 2011, May 2012: Column 5 is used with columns 3 - 4 and 6 - 9 to calculate the total "Weighted Elderly Population (At Risk)" in Column 10.
Column 6	Source: U.S. Bureau of the Census, Population Estimates - County Characteristics: Vintage 2011, May 2012: Column 6 is used with columns 3 - 5 and 7 - 9 to calculate the total "Weighted Elderly Population (At Risk)" in Column 10.
Column 7	Source: U.S. Bureau of the Census,, 2007-2011 American Community Survey 5-Year Estimates, December 2012, Table S0101: Column 7 is used with columns 3 - 6 and 8 - 9 to calculate the total "Weighted Elderly Population (At Risk)" in Column 10.
Column 8	Source: U.S. Bureau of the Census,, 2007-2011 American Community Survey 5-Year Estimates, December 2012, Table S0101: Column 8 is used with columns 3 - 7 and 9 to calculate the total "Weighted Elderly Population (At Risk)" in Column 10.
Column 9	Source: U.S. Bureau of the Census,, 2007-2011 American Community Survey 5-Year Estimates, December 2012, Table S0101: Column 9 is used with columns 3 - 8 to calculate the total "Weighted Elderly Population (At Risk)" in Column 10.
Column 10	Column 10 sums each row for columns 3 - 9 and identify the total "Weighted Elderly Population (At Risk)" per PSA.
Column 11	Weighted At Risk percentage from the Intrastate Funding Formula: Column 11 turns Column 10's totals into percentages. These percentages are used to calculate federal funds in column 14 and state funds in column 15 for each of the PSAs.
Column 12	Federal "Base" funds are evenly divided amongst the 6 PSAs. Column 12 is used to record the total federal base funding located at the top of Column 12 into six even amounts for each of the PSAs.
Column 13	State "Base" funds are evenly divided amongst the 6 PSAs. Column 13 is used to record the total state base funding located at the top of Column 13 into six even amounts for each of the PSAs.
Column 14	Federal Funds multiplied by the Weighted Percentage: Column 14 shows the distribution of the remaining federal funds after the "base" was distributed. The remaining federal funding is located at the top of Column 14 and is multiplied by each "Weighted At Risk Percentage" in Column 11 to determine the appropriate distribution.
Column 15	State Funds multiplied by the Weighted Percentage: Column 15 shows the distribution of the remaining state funds after the "base" was distributed. The remaining state funding is located at the top of Column 15 and is multiplied by each "Weighted At Risk Percentage" in Column 11 to determine the appropriate distribution.
Column 16	Column 16 shows the total federal and state distribution and is a total of Columns 12, 13, 14 and 15.